

Turnover: +42% growth in 2025 +92% expected in 2026

igny, January 5, 2026 – Logic Instrument (ALLOG - FR0000044943), a recognized European player in the design and distribution of rugged computing systems for demanding environments, announces a consolidated turnover of approximately €39M for 2025, up 42% compared to the previous year (unaudited revenue).

Furthermore, its order book exceeded €15M at the end of December 2025, representing a historic record.

The group's revenue for the 2026 financial year is expected to exceed €75M, representing a very strong growth of approximately 92% compared to 2025.

This 2026 turnover would consist of the following elements:

- Over €15M in billing for ultra-rugged tablets and computers under the "Mastoc" contract with the Defense Digital Commissariat (Commissariat au numérique de Défense) in 2026.
- Recurring revenue from major defense and industry equipment manufacturers for Logic Instrument and Elexo, estimated at over €14M.
- Billing in Germany exceeding €10M for rugged equipment destined for the German defense sector.
- The full-year integration of Distrame, with expected revenue of over €26M.
- The full-year integration of Glacier Computer in the United States for approximately €8M.
- The integration of ARTIC, a specialist in Maintenance in Operational Conditions (MCO), for €2M.

The Logic Instrument group now has more than 100 expert employees in secure ultra-rugged mobile solutions serving defense and industry.

The group relies on solid foundations to achieve its objectives:

- A complete range of IT products and solutions for defense and industry:
 - Connected mobile solutions: smartphones, PCs, tablets, servers, secure hubs.
 - Test and measurement devices.
 - Connected objects for extreme conditions.
 - Maintenance in Operational Conditions for sovereign infrastructures.
- Custom-built solutions for defense actors.
- A factory located in Essonne (France) starting from the end of Q1 2026, dedicated to sovereign Tempest technology.

- An exclusive contract for rugged mobile solutions with the Defense Digital Commissariat amounting to €90M (incl. VAT) over 30 months starting February 17, 2025, and the intention to participate in more defense tenders.
- A ramp-up in Germany within the defense sector in partnership with RheinMetall (Logic Instrument Germany).
- The successful integration of Elexo, Artic, Glacier Computer (USA), and the upcoming integration of Distrane, along with the positive impacts of leverage at all levels.

The company will also continue to explore potential new acquisitions within the Defense Industrial and Technological Base (BITD) to further enrich its expertise serving defense and industry, aiming to become a key player in secure ultra-rugged mobile solutions.

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About LOGIC INSTRUMENT

Founded in 1987, LOGIC INSTRUMENT develops and markets tablets, smartphones, and laptops designed for harsh environments and the corporate world, running the Google Android and Microsoft Windows operating systems. LOGIC INSTRUMENT operates on every continent. LOGIC INSTRUMENT is listed on Alternext Paris (ALLOG). Recently, with the acquisition of Elexo, a defense specialist, Artic Distribution, Distrane and Glacier Computer in the United States, LOGIC INSTRUMENT has expanded its product offering and expanded its vertical markets, particularly in defense. Website: www.logic-instrument.com - www.elexo.fr – www.arcticsystems.com - www.glaciercomputer.com - www.distrane.fr