

## Logic Instrument: Acquisition of DISTRAME SAS,

### *Leader in Test and Measurement Solutions for Defense and Industry*

## LOGIC INSTRUMENT now aims for €100 million in revenue by 2027

Logic Instrument (ALOG - FR0000044943) announces the acquisition of 100% of the share capital and voting rights of DISTRAME SAS ("DISTRAME") from Financière de Participation Aubeoise ("FPA"). DISTRAME generates revenue of approximately €26 million, has maintained a positive net income for several years, and has a positive net cash position.

For 45 years, DISTRAME has been a major French player in the field of instrumentation, test and measurement, and connected solutions. The company supports professionals in the defense, industrial, energy, construction, and education sectors through a comprehensive range of high-value-added equipment and services.

A recognized specialist in the distribution and integration of physical, electrical, and electronic measuring devices, DISTRAME also offers comprehensive solutions encompassing metrology, rental and maintenance, technical training, as well as audits and consulting to guarantee the performance and reliability of its clients' installations.

With a strong focus on innovation, DISTRAME develops connected and IoT solutions for energy monitoring and infrastructure supervision, enabling consumption optimization.

Certified ISO 9001:2015, DISTRAME's actions are guided by a continuous quality and CSR approach, placing customer satisfaction, technological expertise, and environmental responsibility at the heart of its development strategy.

### Outlook: A New Dimension for LOGIC INSTRUMENT

With the integration of DISTRAME's activities, LOGIC INSTRUMENT is entering a new phase of development and aims to reach €100 million in revenue within two years, establishing itself as a leading player in sovereign mobile solutions for defense, industry, energy, and research.

This momentum is based on new key skills, particularly in test and measurement solutions, metrology services, and energy efficiency technologies, thus strengthening the complementary expertise of the two entities.

LOGIC INSTRUMENT is therefore opening a new, related, and complementary market segment focused on large infrastructure and research organizations, such as EDF, RTE, ONERA, and the CNRS, and is also expanding its offering for the defense sector in the Test and Measurement segment.

Finally, powerful leverage factors support this growth trajectory: an enhanced product and solutions offering for both companies' existing clients, a strengthened territorial network thanks to a team of local sales engineers, and an increased capacity to respond to public tenders.

### Terms and Timeline of the Transaction

The acquisition of 100% of DISTRAME's shares is being carried out for €2,700,000 in exchange for the issuance of 1,636,363 new LOGIC INSTRUMENT shares to FPA.

FPA will, within a maximum of six months, sell the 1,636,363 new shares on the Euronext Growth Paris market with the assistance of a broker, who will be responsible for executing these sale orders according to its best execution policy. At the end of this 6-month period, if the total proceeds from the sale of LOGIC INSTRUMENT shares received by FPA exceed €2,700,000, FPA will be

required to pay the amount exceeding €2,700,000 to LOGIC INSTRUMENT. Otherwise, LOGIC INSTRUMENT will be required to pay any amount necessary to ensure that FPA ultimately receives a net amount of €2,700,000 from the transaction.

The issuance of 1,636,363 new shares was approved by the Board of Directors of LOGIC INSTRUMENT at its meeting on November 17, 2025, pursuant to Resolution No. 14 of the Shareholders' Meeting of May 19, 2025.

The new shares were issued at an issue price of €1.65 per share (corresponding to the closing share price on November 13, 2025). These newly issued shares represent 17.47% of LOGIC INSTRUMENT's share capital (before issuance). These terms of payment for the acquisition price allow the Group to preserve its cash flow in a context of business growth, while representing a controlled level of dilution.

Following the settlement and delivery of these shares, scheduled for November 19, 2025, LOGIC INSTRUMENT's share capital will be distributed as detailed in Appendix 1.

As an example, a shareholder holding 1% of the Company's share capital on November 17, 2025, will hold 0.85% of the share capital following the issuance of the 1,636,363 new shares in this transaction.

By way of illustration, a shareholder holding 1% of the Company's share capital on November 17, 2025, will hold 0.85% of the share capital following the issuance of 1,636,363 new shares in this transaction.

The issuance of these 1,636,363 new shares did not require the approval of a prospectus by the French Financial Markets Authority (AMF).

## Risk Factors

The public's attention is drawn to the risk factors relating to the Company and its business, which are presented in the 2024 Corporate Governance Report available on the Company's website. The occurrence of any or all of these risks could have an adverse effect on the Company's business, financial condition, results of operations, development, or prospects. No new major risks relating to the Company and its business have been identified since the publication of the 2024 Corporate Governance Report.

However, investors are advised to consider the following risks specific to the transaction:

- the market price of the Company's shares may fluctuate and fall below the subscription price of the shares issued in the transaction;
- the volatility and liquidity of the Company's shares may fluctuate significantly;
- sales of the Company's shares (including through share purchase agreements) may occur on the market and negatively impact its market price; and
- the Company's shareholders could experience potentially significant dilution resulting from any future capital increases by the Company.

**Contact** : Loïc Poirier, PDG Logic Instrument, [poirier@archos.com](mailto:poirier@archos.com)

---

## About LOGIC INSTRUMENT

Founded in 1987, LOGIC INSTRUMENT develops and markets tablets, smartphones, and laptops designed for harsh environments and the corporate world, running the Google Android and Microsoft Windows operating systems. LOGIC INSTRUMENT operates on every continent. LOGIC INSTRUMENT is listed on Alternext Paris (ALLOG). Recently, with the acquisition of Elexo, a defense specialist, Artic Distribution, and Glacier Computer in the United States, LOGIC INSTRUMENT has expanded its product offering and expanded its vertical markets, particularly in defense. Website: [www.logic-instrument.com](http://www.logic-instrument.com) - [www.elexo.fr](http://www.elexo.fr) - [www.arcticsystems.com](http://www.arcticsystems.com) - [www.glaciercomputer.com](http://www.glaciercomputer.com)

## APPENDIX 1

Following the settlement and delivery of the 1,636,363 new shares, the share capital and voting rights of LOGIC INSTRUMENT will be distributed as follows:

	Shares	%	Voting Rights	%
ARCHOS SA	2 199 999	<b>19,99%</b>	4 399 998	32,35%
Loic POIRIER	400 000	3,64%	800 000	5,88%
FPA	1 636 363	14,87%	1 636 363	12,03%
Floating	6 766 416	61,50%	6 766 416	49,74%
<b>Total</b>	<b>11 002 778</b>	<b>100,00%</b>	<b>13 602 777</b>	<b>100,00%</b>